Minor Attains Majority **Request Form to Register Details**



Address of Guardian:.....

.....

Folio Number(s):

..... (Name), the First Unit holder in the above Folio, have attained the age of This is to inform you that I, majority and you are requested to transfer all units in my name and remove the Guardian NameAlso kindly update my details in your records as mentioned below for the referred Folios. I am submitting the following documents herewith:

Self-Attested KYC Acknowledgement Letter. 1.

Self-Attested Pan Card Copy (for date of birth and identification proof). 2.

Your FATCA Details (Foreign Account Tax Compliance Act) & KYC Additional Details (if not already submitted). 3.

1. Erstwhile Minor turned Major Details (Refer Instruction 1)

Date of Birth	D	D	Μ	Μ	Y	Y	Y	Y		
PAN & KYC Letter (Mandatory)										□ Yes, I am submitting a KYC Letter
Tax Status (Mandatory)	Resident Individual NRI (Repatriable) NRI (Non-Repatriable)									

Go Green Services (Save The Future): Please provide Contact Details of First / Sole Applicant 2.

STD Telephone Mobile	E-Mail															
	STD			Telep	hone					Mok	oile					

I/We would like to receive Account Statements, Annual Reports and other information by email and SMS updates on mobile 🗆 Yes 🗆 No

3. Go Green I-PIN Services (Refer Instruction 3) [Please (√)]

Address of Guardian:....

Existing investor can register their IPIN (Internet Personal Identification Number) online in 3 Simple Steps by visiting us at www.sundarambnparibasfs.in. With this you can access your account statement/capital gain statement 24x7, view your portfolio and transact online, receive transactional alerts by email/ SMS and subscribe for daily NAV alerts. Applicants who request a Personal Identification Number (PIN) will be deemed to have read, understood and agreed to the terms and conditions for the PIN available at www.sundarammutual.com.

Nomination (Refer Instruction 4) Mandatory to fill in all fields. Proportion (%) in which units will be shared by each nominee should aggregate to 4. 100%. In case of single nominee default proportion will be 100%.

□ I wish to nominate the following person(s)										
1st Nominee	2nd Nominee	3rd Nominee								
Name:	Name:	Name:								
Address:	Address:	Address:								
Proportion (%) in which units will be shared by first	Proportion (%) in which units will be shared by second	Proportion (%) in which units will be shared by third								
10minee%	nominee%	nominee%								
f nominee is a minor:	If nominee is a minor:	If nominee is a minor:								
Date of birth:Relationship:	Date of birth:Relationship:	Date of birth:Relationship:								
Name of Guardian:	Name of Guardian:	Name of Guardian:								

..... 5. To Update Bank Details (Refer Instruction 5) Please enclose an original cancelled cheque leaf / passbook wherein the bank account number and mutual fund first holder name are printed (Mandatory) or a copy of the same attested by your current banker.

Address of Guardian:.....

Bank Name	Bank Branch & City	
Account No.	Account Type	
MICR Code*	IFSC/RTGS Code*	

*(9-digit number next to your cheque number) (*11 character code printed on a cheque / passbook)

Signature of First Holder (Major)	Attestation by Guardian**	Attestation by above said Banker**
×	×	
Name of the first holder	Registered Guardian's Name	Branch Seal with attester's name, designation and employee number

** Signature can be attested either by Guardian or Banker

Acknowledgement (To be filled in by the investor) Minor Attains Majority	Sundaram Mutual Fund
Received, subject to verification, request for change of status from minor to major from: Folio No: (1)	
Checklist Mandatory documents: 🗆 KYC Letter 🔅 Proof of new Bank account details	Time Stamp & Signature
Contact No. (India) 1860 425 7237, (NRI) +91 44 2831 0301 SMS SFUND to 56767 E-1	nail customerservices@sundarammutual.com



Please refer the instructions given below

Instruction 1

In case of Registration of PAN / KYC (Know Your Client), Mutual funds shall collect the following supporting documents:

- Self-attested PAN Copy in case of registration of PAN.
- Self-attested KYC acknowledgement copy in case of registration of KYC.

For those who are not KYC compliant, please refer the link http://www.sundarammutual.com/kyc_faqs/kyc_faqs.htm to download KYC forms and for FAQs

Instruction 2

Go Green E-Update Services: By providing details of your personal email address, you will receive your account statement by paperless mode via email, in an efficient and timely manner. You would also be contributing to the environment. The investor is deemed to be aware of security risks including interception of documents and availability of content to third parties. Sundaram Asset Management provides interesting information on the economy, markets and funds. If you wish to receive your account statement, annual report and other such updates by email, please fill in your email address overleaf. Further, by providing your mobile number, you can avail of instant SMS alerts for your transactions.

Instruction 3

Go Green Web Service Web/IPIN Services: Use Sundaram Mutual Go Green Services and get an I-PIN (Personal Identification Number) to transact online. You can keep track of your investment online at www.sundarammutual.com. To use this facility, you need to have a Unique Identification Number through Personal Identification Number (PIN) provided by Sundaram BNP Paribas Fund Services Limited, the Registrar. Choose 'Yes' to avail this facility and also make a further contribution towards the environment by helping conserve paper and trees. Applicants who request a Personal Identification Number (PIN) by ticking the 'Yes' box will be deemed to have read understood and agreed to the terms and conditions for the PIN that are available at www.sundarammutual.com. If you are an existing investor and wish to transact online without an IPIN, please register online by visiting www.sundarammutual.com.

Instruction 4

Please indicate a nominee who should be entitled to the benefits of your investment in the event of an untoward development. Where a folio has joint holders, all holders should sign the request for nomination even if the mode of holding is not "joint." Every new nomination for a folio/account will overwrite the existing nomination. Nomination is not applicable in case of nonindividuals or when the account/folio is held on behalf of a minor. Nomination forms cannot be signed by Power of Attorney Holders.

Instruction 5

Original of any one of the following documents may be submitted, or produced for verification, or copy of the same attested by the Bank:

- Cancelled original cheque of the new bank mandate with first unit holder name and bank account number printed on the face of the cheque.
- Self-attested copy of bank statement
- Bank passbook with current entries not older than 3 months
- Bank Letter duly signed by branch manager / authorized personnel